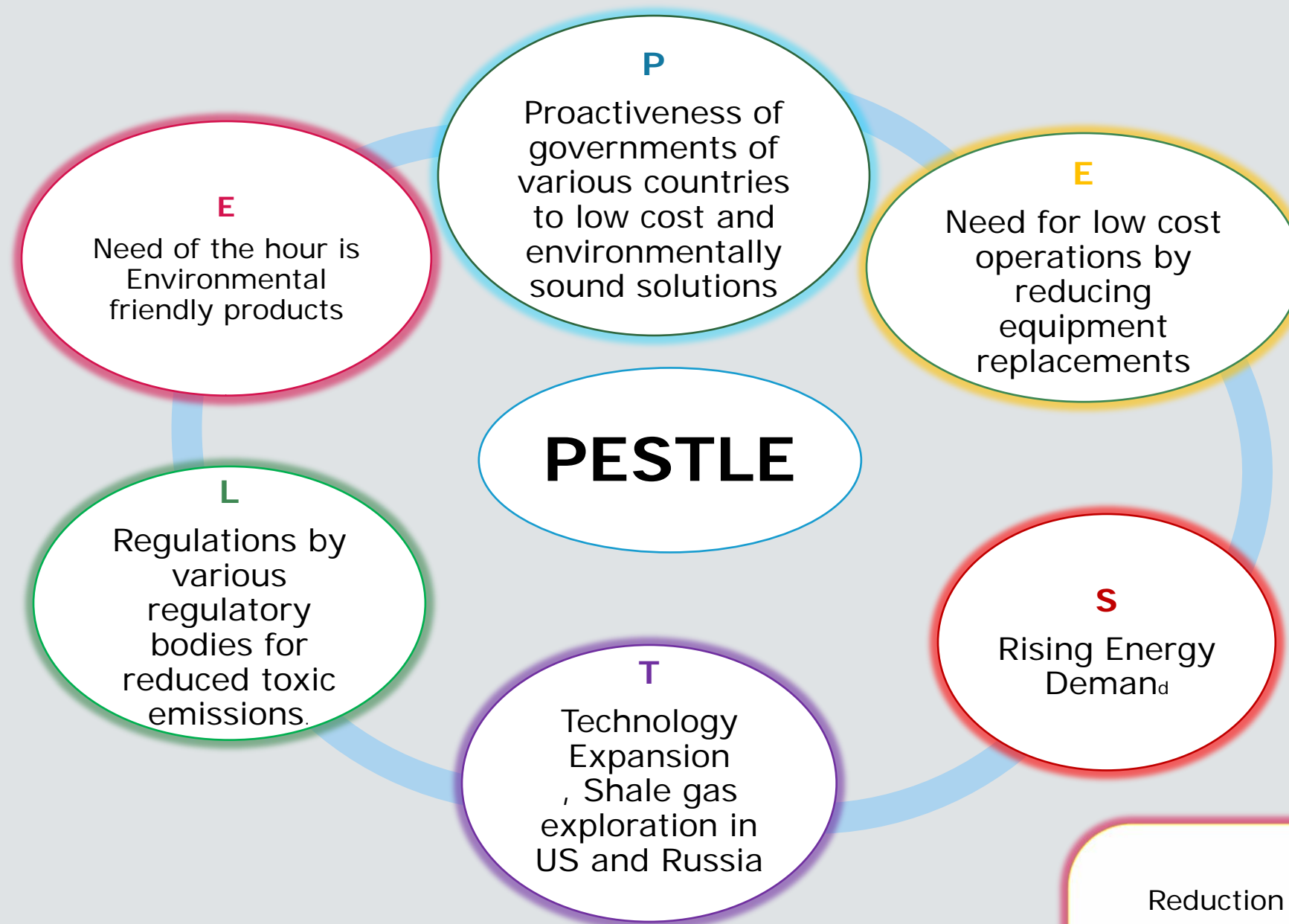


Overview

Global CO₂ Inhibitors Market - Oil & Gas Industry

Key Findings

- US spends \$3 Mn annually in property damage due to corrosion
- Oil & Gas Industry is the largest market for CO₂ Corrosion Inhibitors



Demand Drivers

- Oil Price Fluctuations and market rebalancing after 2015
- Growing hydrocarbon demand
- Economic growth of emerging economies

Major Players



HIMIPEX OIL



NALCO Water
An Ecolab Company



CORTEC CORPORATION
Environmentally Safe VpCI®/MCP® Technologies



GP
Georgia-Pacific



Schlumberger

CO₂ Effect on Corrosion of Carbon Steel

