

# Gut Microbiome Therapeutics:

The New Frontier in Disease Prevention & Care

## Did You Know ?

Your gut microbiome isn't just for digestion—it shapes immunity, fuels brain health, and influences health conditions, ranging from autism and Parkinson's to IBDs and cancer.

.... So how did gut therapies evolve from ancient remedies to today's precision medicines?

## A Journey Through Time

### Ancient Beginnings

#### 4th Century CE

"Yellow soup"—a fecal slurry extract used in China to treat diarrhea and food poisoning.

#### 16th Century

Documentation of stool-based treatments for digestive diseases.

### Foundations of Microbiology & Modern Fecal Microbiota Transplantation (FMT)

#### 17th Century

Antonie van Leeuwenhoek pioneered the study of microorganisms, foundational to microbiome science.

#### 1944

Robert E. Hungate developed anaerobic culture techniques vital to studying gut bacteria.

#### 1958

First modern fecal microbiota transplant using fecal enemas performed in the U.S. for Pseudomembranous colitis.

### Modern Advances: Clinical and Regulatory Breakthroughs

#### 1980s

FMT gained wider recognition in clinical practice for treating recurrent C. difficile infections.

#### 2000s

Clinical research and regulatory interest in FMT have risen with the proven effectiveness of FMT for antibiotic-resistant infections.

#### 2013

FDA classifies FMT as an investigational therapy, increasing regulatory oversight.

### Recent Innovations: Precision and Mechanism-based Therapies

#### 2022

The FDA approves the first dedicated microbiome therapeutic, Ferring's 2022.

#### 2023

Oral microbiome therapeutics like SER-109 demonstrate efficacy and convenience, advancing beyond traditional FMT.

#### 2024–2025

CRISPR gene-editing technologies enable precise engineering of gut bacterial genomes, inaugurating precision microbiome therapies.

This timeline shows science's progress ... but the real driver is today's urgent burden of gut disorders.

## Gut Microbiome Therapies: How They Are Evolving?

**~65%** of youths report gastrointestinal symptoms; one-third require medical care.

**1500+** Patents filed or granted (as of July 2023), reflecting rising stakeholder interest.

**40%** of people worldwide face functional gut disorders, straining the quality of life and healthcare systems.

## Quick Bites—Why Gut Therapies Matter

Besides blocking harmful bacteria and restoring gut health, gut therapies help:

### Restore microbial balance

reducing inflammation, aiding recovery, and improving overall well-being.



### Expand treatment options

from targeted antibiotics to 'designer' probiotics and next-gen live biotherapeutics that actively reshape gut health.

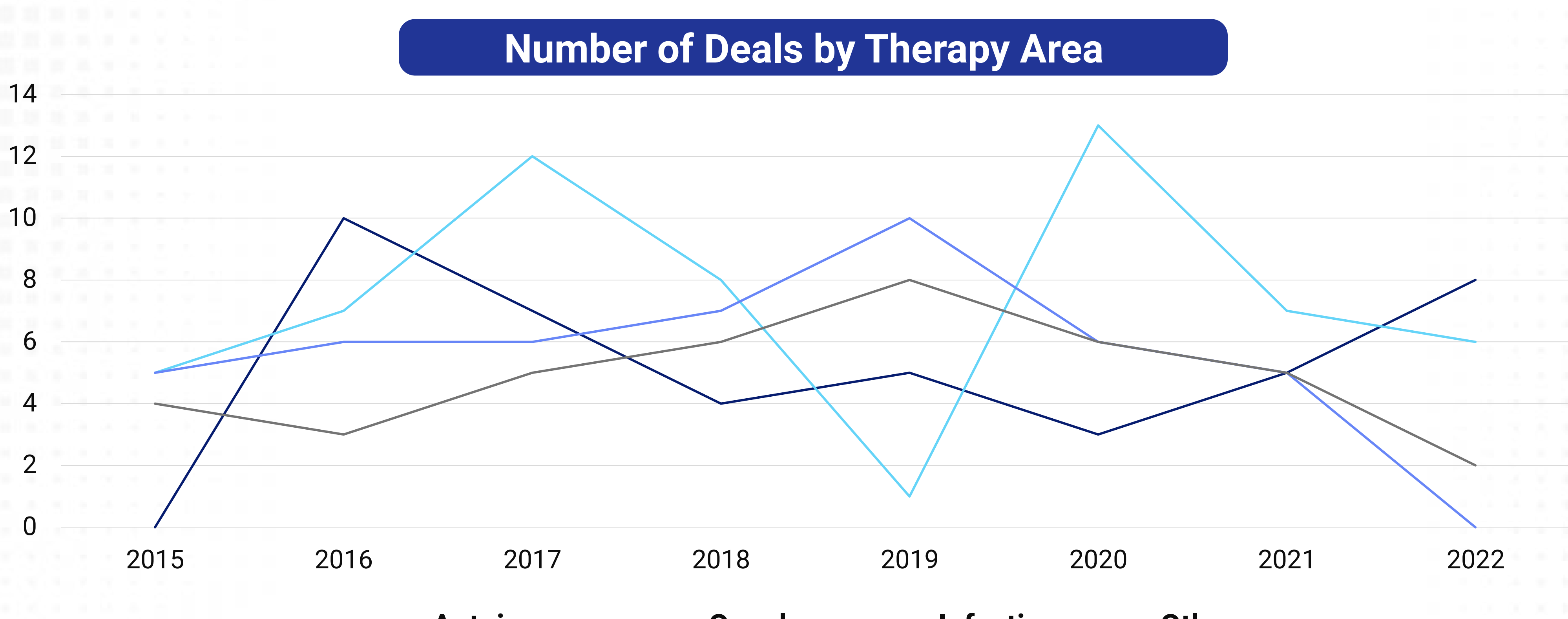
## Competitive Landscape in Gut Microbiome Therapeutics

Mapping how global pharma leaders and SMEs are shaping gut disease solutions—from experimental therapies to market-ready treatments.



## Investment Pulse: Mapping Microbiome Deals by Therapy Area

Explore where the capital is flowing in the microbiome therapeutics sector



## The Next Leap—What's Ahead?

Gut microbiome therapies are more than treatments—they represent a shift toward precision, resilience, and patient-centered care.

## Ready to lead the microbiome revolution?

Partner with us to unlock innovation, accelerate therapeutic breakthroughs, and shape the future of global healthcare.