

Case Study

How We Helped Our Client Achieve Over \$5Mn in New Deals and Explore Opportunities Around Sustainable Mobility

Client's Objective

Our client sought a comprehensive understanding of market opportunities across various sustainable mobility segments, such as Electric Vehicles (EVs), Fuel Cell Electric Vehicles (FCEVs), Internal Combustion Engine (ICE) vehicles, and eFuel vehicles. They aimed to identify the optimal geographic markets and vehicle segments for strategic positioning, thereby accelerating product adoption and maximizing revenue potential.

Our Strategic Approach

To enable our client in making data-driven decisions, we followed a strategic & result-oriented approach, comprising:

Comprehensive Market Opportunity Assessment

We conducted a comprehensive evaluation of over ten sustainable mobility segments, assessing key parameters such as infrastructure readiness, clean energy production, OEMs' supply capabilities, and evolving regulations across six major global regions.

Geographic and Segment Prioritization

Based on our assessment, we identified three most promising geographies and four vehicle segments for entry, ensuring alignment with market dynamics, consumer behavior, and regulatory landscapes.

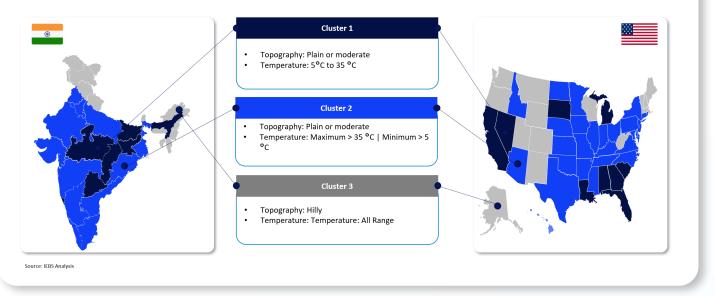
Market Entry Strategy Recommendations

We developed tailored market entry strategies for each segment, including partner identification. These strategies were designed to minimize market entry barriers and maximize early adoption opportunities.

Introduction – Cluster Formation

(2/2)Based on the temperature profiles and the topographies of both countries, the cluster denotes the best-fit powertrain segment in that part of the country, but it must be complemented by other factors such as infrastructure, supply chain, clean energy capacity, etc.

The clusters are formed based on the topography and temperature conditions suitable for different mobility powertrain types. Cluster 1 constitutes the states where the temperature is moderate (5°C to 35 °C) and roads are plain or moderate. Cluster 2 constitutes the states where the extremely low temperature is greater than 5 °C, extremely high is greater than 35 °C, and roads are plain or moderate. Cluster 3 constitutes the states where the roads are hilly, and temperatures may fall in any range.



Impact

- Identified 3 high-potential geographies and 4 key vehicle segments for entry, optimizing market entry decisions.
- Developed actionable market entry strategies, ensuring effective & rapid penetration.
- Secured 4 new partnership opportunities across four different geographies.
- Reduced commercialization time by 40%, expediting product launch.
- Contributed to \$5 million+ in new deals from different international markets.

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