

**Case Study** 

Fortune 500 OEM in Unlocking Value Through Strategic Patent Licensing Approach



# **Objective**

A leading OEM from the Fortune 500 list engaged us to unlock value from their extensive portfolio of around 5,000 patents—aiming to identify high-value patents and monetize them through licensing, litigation, or sale. The study required navigating complex layers such as clustering technology focus areas, tracing potentially infringing products, and accounting for co-developed software platforms—ultimately enabling a strategic, insight-driven approach to IP monetization.

## **Our Strategic Approach**

To unlock monetization opportunities from a vast IP portfolio, we deployed a multi-layered, analytics-driven framework—balancing scale with precision at every stage of the process.

## Al Classifier Tool-powered Patent Relevance Classification

We applied AI Classifier and trained it using a manually selected subset of relevant and non-relevant patents, to automatically identify patents aligned with the client's monetization strategy. This streamlined the assessment of thousands of patents and surfaced those with the highest potential.

## **Technology Domain Clustering**

The relevant patents were tagged using key metadata such as titles, abstracts, claims, and classification codes. These tags were used to form tightly grouped technology clusters—each representing a distinct area of innovation where the portfolio demonstrated concentrated strength.

## **Identification of Strategic Opportunities and Stakeholders**

To spotlight "diamond patents"—those with higher licensing or litigation potential, each patent family was assessed and ranked based on the critical bibliographic and legal indicators. Some of the parameters are as follows:

- Remaining patent life
- Prosecution duration
- Frequency of examiner citations
- Legal status



## **OEM Product Mapping & Detectability Scoring (Integrated with Feasibility Insights)**

To uncover real-world infringement scenarios, we mapped patents against OEM products using a layered search approach (web content, datasheets, videos, and sales sources). Each patent was scored as High, Medium, or Low based on detectability. This approach helped us prioritize patents most likely to be enforceable or commercially valuable.

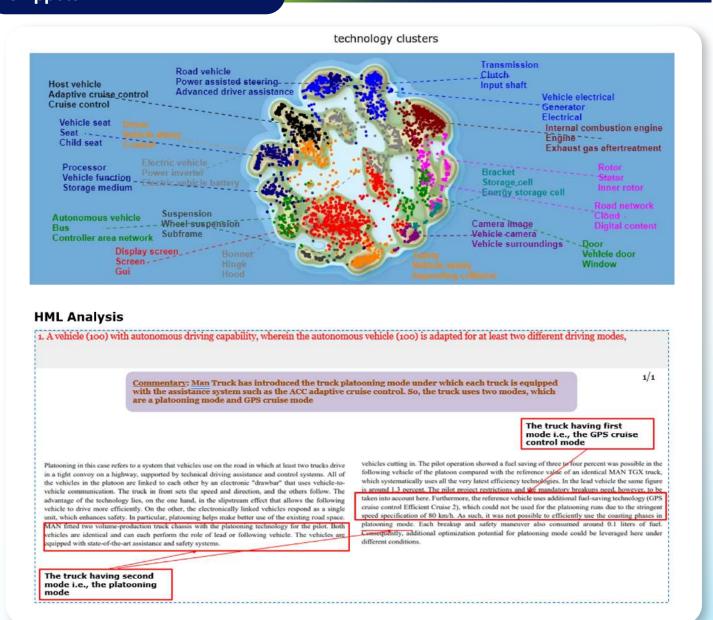
#### **Validity Verification**

Shortlisted patents underwent a rigorous invalidity contention test to ensure legal robustness and reduce the risk of future invalidation.

## **Evidence of Use (EoU) Documentation**

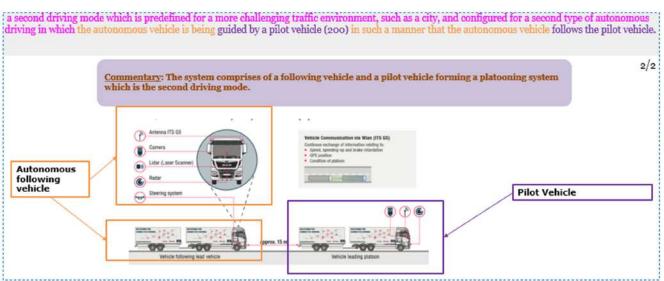
We prepared detailed, high-resolution EoU charts for patents that passed the validity checks—enabling strong legal positioning and clear communication of infringement to target entities.

## **Snippets**



Patent Ranking			Parameters Weightage		Range of patents based on
S. No.	PATENT ●	Tech Concept	Family Citations in Prominent Assignees	Scoring	Objective parameters; patent score: Gold: 59 and above Silver: 45-less than 59 Bronze: below 45
~	.~			~	↓†
5.	EP1928684B1	POWER TAKEOFF(100,14	ABC	☆ 63.82	GOLD
8.	EP2389307B1	VEHICLE CHASSIS(100,25		☆ 59.79	GOLD
9.	EP2478206B1	COLLECTOR COMPARTMENT(1		☆ 62.37	GOLD
12.	EP1971511B1	VEHICLE(100,81) FOUNDATION		☆ 73.44	GOLD
14.	EP2041406B2	VEHICLE(100,24) EXHAUST GAS		☆ 73.81	GOLD
16.	EP2044314B1	BRAKE TOROUE(100,55)		☆ 61.33	GOLD
21.	EP2097287B1	ENERGY STORAGE		☆ 60.43	GOLD

#### **Evidence of Use Chart**





## **Impact**

- Formed 7-8 strategic patent clusters using our AI Classifier tool, increasing licensee interest and monetization potential versus isolated patent targeting.
- Identified two high-value patents in litigation; our EoU documentation enabled favorable off-court settlement and cross-licensing opportunities.
- Early success led the client to expand scope beyond initial focus areas, revealing additional high-potential clusters for monetization.

#### **Conclusion**

Through an integrated methodology combining Al-driven relevance scoring, technology clustering, systematic infringement mapping, and rigorous validity checks, the client was able to unlock significant monetization opportunities within a vast patent portfolio. The approach promoted an agile shift from reactive litigation to proactive value capture, equipping stakeholders with clear, data-backed strategies for licensing, sales, and cross-industry negotiations.



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